

**Please complete and mail, fax, e-mail, or drop off to:**

Bariatric Program Coordinator  
Mercy General Surgery Clinic  
788 8th Ave. SE, Level 3, Suite 300  
Cedar Rapids, IA. 52401



**Fax:** (319) 398-6748 **Phone:** (319) 398-6747

[bariatrics@mercyare.org](mailto:bariatrics@mercyare.org)

Full Name: \_\_\_\_\_ Maiden Name: \_\_\_\_\_ Date: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: MALE FEMALE OTHER \_\_\_\_\_

Ethnicity: American Indian or Alaska Native Asian Black or African American White Hispanic  
Native Hawaiian or Other Pacific Islander Unknown Other: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Mobile Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Alternate Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Email: \_\_\_\_\_ SSN (Last 4 Digits): \_\_\_\_\_

Occupation: \_\_\_\_\_ Full-time Part-time Unemployed Retired Student Disabled

Employer: \_\_\_\_\_ Type of work: \_\_\_\_\_

**INSURANCE:**

**Primary Insurance:** \_\_\_\_\_

ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Policyholder (Subscriber Name): \_\_\_\_\_ Relationship: \_\_\_\_\_

Customer Service Phone Number: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_

ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Policyholder (Subscriber Name): \_\_\_\_\_ Relationship: \_\_\_\_\_

Customer Service Phone Number: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Have you attended or registered for one of the mandatory bariatric surgery informational seminar?** YES NO

Date attended or date planning to attend: \_\_\_\_\_

**EMERGENCY CONTACT:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**REFERRING PROVIDER:**

Name: \_\_\_\_\_

Clinic Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Clinic Fax: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Has a referral been placed to the Mercy General Surgery Clinic for the Bariatric Surgery Program? Yes No

**\*\*If a referral has not been placed, please contact your provider to get one sent either by fax to (319) 398-6748 or through Epic order for Ambulatory Referral to Bariatric Surgery\*\***

**PRIMARY CARE PROVIDER:**

Name: \_\_\_\_\_

Clinic Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Clinic Fax: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Have you discussed your interest in pursuing bariatric surgery with your primary care provider? Yes No

**\*\*If no, please inform your primary care provider of you interest in pursuing bariatric surgery\*\***

**Name and addresses of other physicians you have seen in the past five years:**

Specialty	Address	Phone	Fax
Cardiologist:			
Pulmonologist:			
Endocrinologist:			
OBGYN:			

**What type of weight loss surgery are you interested?**

- Gastric Bypass (RNY, Roux-n-Y
- Sleeve Gastrectomy (Sleeve)
- Adjustable Gastric Band (Lap Band)
- Revision Surgery
- Unsure

- What type of bariatric surgery did you have previously?
- When was your previous bariatric surgery performed?
- Where was your previously bariatric surgery performed?
- What is your reason for seeking a revision?

**Questions to Ask Your Insurance Company about Bariatric (Metabolic) Surgery**

It is required that you contact your insurance company to verify if your plan covers metabolic surgery **before** you get scheduled for your new patient orientation day and initial consult. If you have secondary coverage, please ask the same questions as we will need those responses as well.

**\*\*\*This step is a REQUIREMENT prior to turning in your health questionnaire\*\*\***

If you intend to use Medicare to cover your bariatric procedure, be advised that they do not have a pre-authorization system. You will not know if you are covered until after the procedure. Be sure to ask Medicare to provide a list of requirements for coverage

Insurance Company: \_\_\_\_\_ I spoke with: \_\_\_\_\_

**Question to ask if you have Iowa Total Care for your insurance provider: Am I on the health and wellness plan? YES NO**

Date you called: \_\_\_\_\_ Reference # for call \_\_\_\_\_

1. Is bariatric (metabolic) surgery covered on my insurance plan? YES NO

a. Is it an exclusion? YES NO

(If you have an exclusion, your insurance **will not** cover it even if it is medically necessary).

**Other terminology your insurance carrier may use is "Treatment for morbid obesity" or "Weight Loss Surgery"**

**Your insurance may ask for CPT codes:**

43644- Lap Gastric Bypass

43775- Lap Sleeve Gastrectomy

43645- Lap Gastric Bypass to limit absorption

43770- Lap Band

**If you have previously undergone any weight loss procedures (i.e. lap band, VBG, sleeve gastrectomy, bypass, etc) please ask the following questions:**

b. Is revisional bariatric surgery covered under my plan? YES NO

c. Are there any specific requirements that need to be met prior to undergoing revisional bariatric surgery? If yes, please list: \_\_\_\_\_

2. Is Mercy Medical Center in my network for bariatric surgery? (NPI 1720029333) YES NO  
Hospital Address: 701 10<sup>th</sup> St. SE-Cedar Rapids, IA 52403

3. Is Dr. Ahad a covered specialist? (NPI 1326024837) YES NO  
Clinic Address: 788 8<sup>th</sup> Ave. SE-Suite 300, Cedar Rapids, IA 52401

4. Do I have to go to a **Center of Excellence** for my procedure? YES NO

5. Do I have to go to a **Blue Distinction Center** to have my procedure? YES NO

**Mercy Medical Center is considered a Center of Excellence.**

**Blue Distinction Center at this time. We are in the process of becoming one but uncertain as to when that will occur.**

6. Are nutrition services a covered benefit? They may ask for CPT codes.  
**97802- Initial Assessment 97803- Reassessment and Intervention**

7. Does my insurance plan require a certain number of dietitian visits prior to bariatric surgery? YES NO  
a. If yes, how many? \_\_\_\_\_

8. Does my insurance plan require a certain number of months in the program? YES NO  
a. If yes, how many? \_\_\_\_\_

9. Do I need a psychiatric evaluation? They may ask for CPT codes.  
**90791- Psychological Diagnostic Evaluation 96130- Psychiatric Testing**

10. Do my benefits start every calendar year or every fiscal year? CALENDAR FISCAL YEAR

11. How much is my deductible and how much is remaining? \_\_\_\_\_

12. Do I have co-insurance, if so, what is the percentage? \_\_\_\_\_

13. How much is my out-of-pocket and how much is remaining? \_\_\_\_\_

14. What is my specialist copay? \_\_\_\_\_



**MEDICAL HISTORY-** Please indicate **YOUR** medical history

<b>Condition</b>	<b>Past or Now</b>			<b>Medication</b>	<b>Dose and Frequency</b>
High blood pressure - hypertension	Past	Now	N/A		
Diabetes	Past	Now	N/A		
Sleep apnea	Past	Now	N/A		
Daytime sleepiness	Past	Now	N/A		
Snoring	Past	Now	N/A		
Heartburn	Past	Now	N/A		
GERD	Past	Now	N/A		
Heart disease	Past	Now	N/A		
COPD	Past	Now	N/A		
High cholesterol	Past	Now	N/A		
Joint pain	Past	Now	N/A		
Back pain	Past	Now	N/A		
Hip pain	Past	Now	N/A		
Knee pain	Past	Now	N/A		
Ankle/Foot pain	Past	Now	N/A		
Swelling of feet	Past	Now	N/A		
Urinary incontinence	Past	Now	N/A		
Blood clots	Past	Now	N/A		
Deep vein thrombosis (DVT)	Past	Now	N/A		
Pulmonary embolism (PE)	Past	Now	N/A		
Stroke	Past	Now	N/A		
Shortness of breath	Past	Now	N/A		
Asthma	Past	Now	N/A		
Emphysema	Past	Now	N/A		
Headaches	Past	Now	N/A		
Migraines	Past	Now	N/A		
Kidney disease	Past	Now	N/A		
Seizures	Past	Now	N/A		
Arthritis	Past	Now	N/A		
Cancer	Past	Now	N/A		
Rashes	Past	Now	N/A		
Irregular periods	Past	Now	N/A		
Fatty liver	Past	Now	N/A		
Other (please specify):	Past	Now	N/A		

**SURGICAL HISTORY:** Please list any other surgery **not listed** here on the back of this page:

Procedure	Yes or No	Date of Surgery	Open or Laparoscopic	Where was surgery performed?
Tubal Ligation	Yes No		Open Laparoscopic	
Tonsillectomy	Yes No		Open Laparoscopic	
Appendectomy	Yes No		Open Laparoscopic	
Hysterectomy	Yes No		Open Laparoscopic	
Back Surgery	Yes No		Open Laparoscopic	
Heart Bypass (CABG)	Yes No		Open Laparoscopic	
Arthroscopy	Yes No		Open Laparoscopic	
Intestine Surgery	Yes No		Open Laparoscopic	
Joint Replacement	Yes No		Open Laparoscopic	
Cholecystectomy (gallbladder)	Yes No		Open Laparoscopic	
Total Hysterectomy	Yes No		Open Laparoscopic	
Cesarean Section (C-Section)	Yes No		Open Laparoscopic	
Abdominal Hernia Repair	Yes No		Open Laparoscopic	

**Have you ever had any trouble with anesthesia?** YES NO If yes, what? \_\_\_\_\_

**SOCIAL HISTORY:**

Do you currently smoke cigarettes, vape, or use any other form of tobacco? Yes No

How much or how often do you smoke or use tobacco?

How long have you smoked, vaped, or used tobacco?

Have you ever **PREVIOUSLY** smoked, vaped, or used tobacco? Yes No

How much or how often did you smoke, vape, or use tobacco?

How long ago did you **COMPLETELY** quit?

Do you currently consume alcohol? Yes No

How much or how often do you consume alcohol?

Have you ever received treatment for alcohol use? Yes No

What year? How long?

Do you currently or have you **EVER** used legal or illegal drugs for recreational purposes? Yes No

What types of legal or illegal drugs do/did you use for recreational purposes?

How much or how often do/did you use legal or illegal drugs for recreational purposes?

Have you ever received treatment for abuse of legal or illegal drug use? Yes No

What year? How long?

**FAMILY HISTORY** – (Please X all appropriate boxes):

Family Member	Cancer (what type)	Obesity	Diabetes	Early Death	Heart Disease	High blood pressure	Other
Mother							
Father							
Sister							
Brother							
Daughter							
Son							
Maternal Aunt (mother's sisters)							
Maternal Uncle (mother's brothers)							
Paternal Aunt (father's sisters)							
Paternal Uncle (father's brothers)							
Maternal Grandmother (mother's mother)							
Maternal Grandfather (mother's father)							
Paternal Grandmother (father's mother)							
Paternal Grandfather (father's father)							
Other							
Family History Unknown:	Adopted						

**BARIATRIC ASSESSMENT**

**ABUSE HISTORY:**

<b>Physical Abuse:</b>	No	Yes, past	Yes, present	Yes, past and present	Other
<b>Sexual Abuse:</b>	No	Yes, past	Yes, present	Yes, past and present	Other
<b>Verbal Abuse:</b>	No	Yes, past	Yes, present	Yes, past and present	Other

**EDUCATION/EMPLOYMENT HISTORY:**

**Education:**

9-11 years    High School Graduate    Vocation/Technical School    Attending College    College Graduate    Graduate Degree    Doctoral Degree    Other

**WEIGHT HISTORY:**

My obesity started (circle the most appropriate response):

In childhood    After pregnancy    As an adult    After a traumatic or stressful event

Lowest adult weight: \_\_\_\_\_ At what age? \_\_\_\_\_ Highest adult weight: \_\_\_ At what age? \_\_\_\_\_

Lowest weight in past 5 years: \_\_\_\_\_ Highest weight in past 5 years: \_\_\_\_\_

Most weight lost on any program: \_\_\_\_\_ Program type/name: \_\_\_\_\_

Current weight in pounds: \_\_\_\_\_ BMI: \_\_\_\_\_ Current height in Feet: \_\_\_\_\_ Inches: \_\_\_\_\_

**SUPPORT SYSTEM:**

Mother    Father    Spouse    Significant Other    Sibling    Friend    Other

**MENTAL HEALTH SYMPTOMS: Circle ALL symptoms that you have experienced in the past month**

**Depression Symptoms:**

Appetite Changes	Change in Energy Level	Crying	Decreased Libido	Isolative	Feelings of Helplessness
Feelings of Hopelessness	Feelings of Worthlessness	Impaired Concentration	Increased Irritability	Loss of Interest	Panic/Anxiety
Psychomotor Retardation	Sleep Disturbance	Suicidal Ideations	Thoughts of Harming Yourself	None of the Above	Other (Specify)

**Mania Symptoms:**

Flight of ideas	Grandiosity	Hypersexuality	Increased Energy	Increased Spending	Labile	Less Need to Sleep
Poor Judgment	Pressured Speech	Rapid Cycling	Psychomotor Agitation	None of the Above	Other (Specify)	

**Anxiety Symptoms:**

Generalized Anxiety	Panic Attacks	Chest Pain	Compulsive Behavior	Excessive Counting	Excessive Sweating	Feelings of Doom
Obsessions	Palpitations	Ritualistic Behaviors	Social Phobias	Unexplained Fears	None of the Above	Other (Specify)



**Obsessive Compulsive (OCD) Symptoms:**

Fear of Contamination by Germs/Dirt	Fear of Causing Harm to Another	Fear of Making a Mistake/Being Embarrassed	Need for Symmetry, Order, or Exactness	Repetitive Behaviors	Collecting/Hoarding with No Apparent Value	None of the Above	Other (Specify)
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**Sleep Concerns:**

Difficulty Falling Asleep	Excessive Sleeping	Insomnia	Nightmares/Fears	Sleep Disruption	Sleep Routine	Sleep-Walking	None of the Above	Other (Specify)
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**MENTAL HEALTH HISTORY:**

Do you have a personal history of schizophrenia or schizoaffective disorder? If yes, when were you diagnosed?	Yes	No
Do you have a personal history of anorexia nervosa? If yes, what type of treatment did you receive?	Yes	No
Do you have a personal history of suicide attempts? If yes, when?	Yes	No
Have you been hospitalized for any mental health concerns within the past 1 year? If yes, where?	Yes	No
Are you currently receiving psychiatric or psychologic treatment with a mental health professional (psychiatrist, psychologist, therapist, counselor, etc)? If yes, what is the name of your mental health provider?	Yes	No
Do you have a personal history of bipolar disorder? If yes, when were you diagnosed?	Yes	No
Do you have a personal history of bulimia? If yes, what type of treatment did you receive?	Yes	No
Do you have a personal history of psychiatric hospitalizations? If yes, when?	Yes	No
Have you ever received treatment for drug or alcohol abuse? If yes, when? If yes, where?	Yes	No
Do you currently attend group therapy or support group? If yes, what type of support group do you attend?	Yes	No

**EXERCISE HISTORY:**

Are you able to exercise? YES NO If no, what are the barriers?

If yes, what type of exercise:

Walking Jogging Running Cycling Yoga Martial Arts Weight Lifting Swimming Other

How long do you exercise? \_\_\_\_\_Minutes How often do you exercise? \_\_\_\_\_Days per Week

**EATING PATTERNS/HABITS:**

Thinking about all meals and snacks, how many times a day do you usually eat? \_\_\_\_\_

What times do you typically eat in a typical day? \_\_\_\_\_

How many days a week do you eat out at a restaurant?

Breakfast \_\_\_\_days a week Brunch/Lunch \_\_\_\_days a week Dinner/Supper \_\_\_\_days a week

Have you experienced any food cravings (intense desires to eat a certain food) in the past 6 months? YES NO

Do you have a history of binge eating? (In the past 6 months, have you eaten what most people, would think was a very large amount of food in a short period of time (2 hours or less)? YES NO

Have you ever used laxatives to help control your weight? YES NO

**TYPICAL DIET:** Please fill this in as honestly as possible for a *TYPICAL* week and weekend day. Include amount consumed, way food was prepared (steamed, fried, baked, raw, etc.), and beverages.

Meal	Weekday Day	Weekend Day
Breakfast		
Lunch		
Dinner/Supper		
Snack 1		
Snack 2		
Snack 3		

**RISK ASSESSMENT:**

Do you have a personal history of diabetes mellitus?	Yes, Oral Medication	Yes, Insulin	No
Have you smoked or vaped within the past 1 year?	Yes-Quit Date:	No	
How do you function on a daily basis? (Are you able to make your own medical and financial decisions?)	Independently	Partially Dependent	Totally Dependent
Do you have a personal history of COPD?	Yes	No	Unknown
Do you use oxygen on a regular basis?	Yes	No	Unknown
Do you have a personal history of pulmonary embolism? (blood clots in your lungs)	Yes	No	Unknown
Do you have a personal history of obstructive sleep apnea requiring CPAP/BiPAP?	Yes	No	Unknown
Do you have a personal history of gastroesophageal reflux disease (GERD) requiring medication within the past 30 days?	Yes	No	Unknown
Is your mobility limited most or all the time?	Yes	No	
Have you had a personal history of Myocardial Infarction? (Heart Attack)	Yes	No	Unknown
Do you have a personal history of percutaneous coronary intervention (PCI) or percutaneous transluminal coronary angioplasty (PTCA)?	Yes	No	Unknown
Do you have a personal history of cardiac surgery?	Yes	No	Unknown
Do you have a personal history of high blood pressure requiring medication?	Yes	No	Unknown
How many high blood pressure medications are you taking?			
Do you have a personal history of high cholesterol or hyperlipidemia?	Yes	No	Unknown
Do you have a personal history of deep vein thrombosis (DVT)	Yes	No	Unknown

Do you have a personal history of venous stasis?	Yes	No	Unknown	
Do you have a personal history of an IVC filter?	Yes	No	Unknown	
When was the IVC filter placed?	Placed in anticipation of a procedure	IVC filter pre-existing	Unknown	N/A
Are you currently on dialysis?	Yes	No	Unknown	
Do you have a personal history of renal insufficiency?	Yes	No	Unknown	
Do you currently or have you ever used steroid/immunosuppressants for chronic conditions?	Yes	No	Unknown	
Duration of steroid use: _____				
Date of steroid use: _____				
Do you use anticoagulants (blood thinners)?	Yes	No	Unknown	
Have you ever had surgery for obesity or foregut in the past?	Yes	No	Unknown	

**WEIGHT LOSS MEDICATION HISTORY-** (if you have not used any weight loss medications, please skip to the next section):

Medication	Physician	Year	Wt Lost (lbs)	Duration (months)	Reason for Stopping
Phentermine					
Diethylpropion					
Ephedrine					
Sibutramine					
Orlistat					
Phendimetrazine					
Topiramate					
Pindolol					
5HTP & Carbidopa					
Spironolactone					
Fluoxetine & Sertraline					
Bupropion					
Zonisamide					
Metformin					
Exenatide					
Liraglutide					
Pramlintide					
Naltrexone & Bupropion					
Zonisamide & Bupropion					
Topiramate & Phentermine					
Rimonabant					

Reason for discontinuing medication:

- |                             |                     |                           |                    |
|-----------------------------|---------------------|---------------------------|--------------------|
| 1. Anxiety                  | 2. Rapid Heart Rate | 3. High Blood Pressure    | 4. Pregnancy       |
| 5. Valvular Heart Disease   | 6. Mood Changes     | 7. Pulmonary Hypertension | 8. Lack of Results |
| 9. Cost                     | 10. Diarrhea        | 11. Mood Changes          | 12. Dry Mouth      |
| 13. Other: (Please Specify) |                     |                           |                    |

**WEIGHT LOSS DIET HISTORY:** List ALL diets and weight loss programs previously tried

Complete the table below listing all food or liquid diets you have tried to lose weight. This information is very important to complete in its entirety so that you may be eligible for insurance coverage for surgery. Provided below is only a sample list of some diets.

Name of diet:	Year:	How long were you on the diet? (months)	Number of pounds lost:	Was this under a doctor's supervision?	
Atkins				Yes	No
Biggest Loser				Yes	No
Cabbage Soup				Yes	No
Low Calorie				Yes	No
Grapefruit				Yes	No
Jenny Craig				Yes	No
High Protein				Yes	No
Ideal Protein				Yes	No
Slim Fast				Yes	No
Low Carbohydrate				Yes	No
Weight Watchers				Yes	No
Mayo Clinic				Yes	No
Medifast				Yes	No
Optifast				Yes	No
Mediterranean				Yes	No
South Beach				Yes	No
Paleo				Yes	No
TOPS				Yes	No
Nutri-System				Yes	No
Metabolite				Yes	No
Dietician Consult				Yes	No
Hypnosis				Yes	No
Keto				Yes	No
Other (please specify)				Yes	No

**EPWORTH SLEEPINESS SCALE:** Use the following scale to choose the **most appropriate number** for each situation: how likely are you to doze off or fall asleep in the following situations? Even if you have not done some of these things recently, try to think about how they might affect you.

Sitting and reading	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
Watching TV	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
Sitting, inactive in a public place (i.e. a theatre or a meeting)	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
Sitting as a passenger in a car for an hour without a break	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
Lying down to rest in the afternoon when circumstances permit	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
Sitting and talking to someone	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
Sitting quietly after a lunch without alcohol	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing
In a car, while stopped for a few minutes in the traffic	0 = would <b>never</b> doze	1 = <b>slight chance</b> of dozing	2 = <b>moderate chance</b> of dozing	3 = <b>high chance</b> of dozing

### **SLEEP ASSESSMENT:**

Have you ever been told that you snore? YES NO

Have you ever been told that you stop breathing while sleeping (apnea)? YES NO

Have you ever woken up choking or gasping from sleep? YES NO

Do you feel like you feel excessively tired during the day? YES NO

Do you feel like you have disturbed or restless sleep? YES NO